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Patent Application Number:

Series Code:

Name of Applicant:

Filing Date:

Title:

Rodriguez-Cue, Domingo May 9, 2001

09

System and method for providing wireless, paperless medical care and communication

Jinan Glasgow

852358

PO Box 28539

Raleigh, NC 27611-8539

U.S. Current Class:

Correspondence:

U.S. Class at Publication:

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April 21, 2003

GROUP 3600

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Page 2 of 3

Name of Applicant: Rodriguez-Cue, Domingo Application Number: 852358

Filing Date: May 9, 2001 Title: System and method for providing wireless, paperless

medical care and communication

We protest Patent Application # 852358, titled "System and method for providing wireless, paperless medical care and communication", and filed May 9, 2001. The "inventor" in this application is Dr. Domingo Rodriguez-Rodriguez-Cue.

Dr. Rodriguez-Cue did not invent many of the specific items claimed in this application. They are features of the Practice Today software product, copyrighted by Legacy Press. We were selling Practice Today for years prior to Dr. Rodriguez-Cue's patent application. In 2000, Practice Today ran on both desktop and portable computers, on both single computers and on LAN's, and on both computers connected by wires and computers with wireless connections.

Dr. Rodriguez-Cue bought a copy of Practice Today from us in April 2000. We are dismayed and amazed that he would attempt to patent the features of our software. We did not even find out that he submitted this application until his lawyer sent us a letter requesting royalties in January 2003. The features of Practice Today included in his application are the products of our efforts, not his.

By using the Wayback Machine Internet archive, <u>www.archive.org</u>, you can inspect previous versions of our web site, <u>www.legacypress.com</u>. This documents the features possessed by Practice Today prior to Dr. Rodriguez-Cue's patent application. You can also download previous versions of Practice Today.

Dr. Rodriguez-Cue's application contains no drawings of any of the "templates for patient charts" that he describes. The reason for this is that the templates he used in his office were computer screens from Practice Today, copyright Legacy Press.

The specific claims in the application that are features of Practice Today available in 2001 are claims 3 through 15 and 27 through 36, and 39 through 41. If you go to the October 8, 2000 version of the www.legacypress.com website, and follow the link named 'Screen Snapshots', you will find Practice Today computer screens that pre-dated Dr. Rodriguez-Cue's patent application. By following the link 'Features and Benefits', you will find lists of features that pre-dated his patent application. Or you can examine the attachment, which shows specific Practice Today computer screens and feature lists that refute Dr. Rodriguez-Cue's claims. These are all examples of relevant prior art.

Dr. Rodriguez-Cue's patent application does not mention our Practice Today software anywhere. This is in spite of the fact that he purchased the software from us a year before his application was filed. This is in spite of the fact that he was using Practice Today in his medical practice. The absence of any information about Practice Today in Dr. Rodriguez-Cue's application shows that he failed in his duty to disclose information material to patentability under 37 CFR 1.56. This failure of the duty to disclose is bad

Page 3 of 3

Name of Applicant: Rodriguez-Cue, Domingo Application Number: 852358

Filing Date: May 9, 2001 Title: System and method for providing wireless, paperless

medical care and communication

faith or intentional misconduct, and therefore the patent should be denied under 37 CFR 1.56(a).

In 2001, Legacy Press was not the only company selling software for use on portable computers in medical offices. There were literally hundreds of others. We believe that many of our competitors also had computer screens and features that fit the descriptions given by Dr. Rodriguez-Cue in his patent application. Neither Dr. Rodriguez-Cue, nor Legacy Press, nor anyone else should be able to patent the ideas behind such software. We suggest that you use the Wayback Machine Internet archive to inspect previous versions of other medical software sites. For example, try 2000/2001 versions of www.medsoftware.com.

In addition to our specific objections above, we believe that no patent should be granted to Dr. Rodriguez-Cue under 35 USC 103(a). The subject matter of his application would have been obvious to anyone familiar with the state of the art in 2001. Dr. Rodriguez-Cue's application seeks to patent the use in a medical office of LAN's, WAN's, portable computers, wireless connections between computers, universal equipment-integrating devices, security software using encryption, and biometric devices for user login. Dr. Rodriguez-Cue did not invent or patent LAN's, WAN's, portable computers, wireless connections, universal equipment-integration devices, security software using encryption, or biometric devices for user login. In 2001, these technologies had been available for years. In 2001, it was obvious that any of these devices or any combination of them could be used in medical offices.

Lauretta Carroll

CEO. Legacy Press

John Epperson

CFO: Legacy Press

Specific Computer Screens and Features of Practice Today that Refute Specific Claims

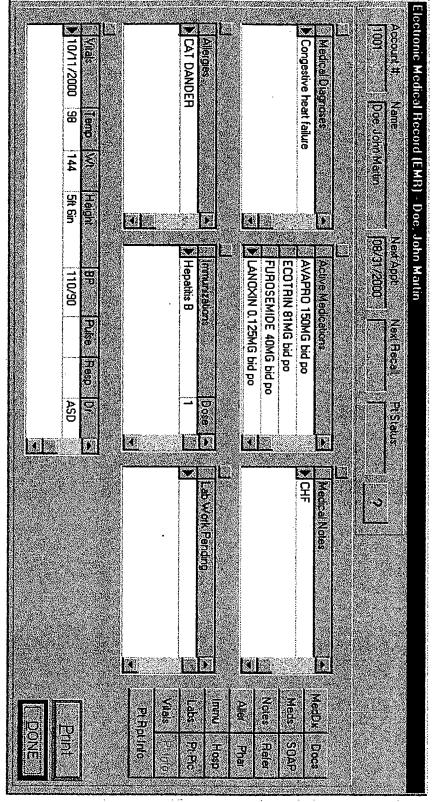
application are in fact prior art communication" and filed May 9, 2001. By using the Wayback Machine internet archive, we have located the October 8, 2000 version of the features from the October 8, 2000 version of the Practice Today software product. This shows that many of the specific claims made in the patent website www.legacypress.com. From this archived website, there are reproduced below specific computer screens and specific descriptions of This is an attachment to the protest of Patent Application # 852358, titled "System and method for providing wireless, paperless medical care and





Claims 3, 4, 5, 6, 7, and 10

Medical Records', then 'EMR'. From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Electronic



Claims 3, 4, 5, 6, 7, and 10 (continued)

screen shown above, Practice Today already had at least one template for patient charts. This refutes claim 3. Claim 3 states "The system of claim 1 wherein the portable computer software includes at least one template for patient charts." In the computer

screen shown above, Practice Today already had multiple database fields from patient records on one template. This refutes claim 4 Claim 4 states "The system of claim 3, wherein the at least one template includes multiple database fields from patient records." In the computer

Practice Today already had multiple data charts on one template. This refutes claim 5 Claim 5 states "The system of claim 3, wherein the at least one template includes multiple data charts." In the computer screen shown above,

screen shown above, Practice Today already had a synoptic view of the multiple data charts. This refutes claim 6 Claim 6 states "The system of claim 3, wherein the at least one template includes a synoptic view of the multiple data charts." In the computer

computer screen shown above are editable, this refutes claim 7. Claim 7 states "The system of claim 3, wherein the at least one template is an editable template." Since the Practice Today data fields in the

already had a multiple template. This refutes claim 10. Claim 10 states "The system of claim 3, wherein the at least one template is multiple template." In the computer screen shown above, Practice Today

PROTEST UNDER 37 CFR 1.291(a)
Name of Applicant: Rodriguez-Cue, Domingo Title: System and method for providing wireless, paperless medical care and communication Application Number: 852358 Date Filed: May 9, 2001

Claims 8, 11 through 15, 32, and 34

From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Electronic Medical Records', then 'Notes'.

									Edit
Form	Medication prescribed this visit: + AMIODARONE 200MG bid pt + AVAPRO 150MG bid po Tak + FUROSEMIDE 40MG bid po + LANOXIN 0.125MG bid po + ECOTRIN 81MG bid pd A	OV New Facused 99201	Level of visit:	+ Congestive heart failure - 404,11	Diagnosis this visit	Provider this visit:	Note Date 08/23/2000 5 05:53 AM	Account #	Edit Patient Medical Note
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Claims 8, and 11 through 15 (continued)

notes including discharge summaries. This refutes claim 8. including discharge summaries." The Practice Today computer screen shown above is a customizable template that helps to build office and hospital Claim 8 states "The system of claim 3, wherein the at least one template is a customizable template that helps to build office and hospital notes

screen shown above is a non-formatted open structure template. This refutes claim 11. Claim 11 states "The system of claim 3, wherein the at least one template is a non-formatted open structure template." The Practice Today computer

shown above, pressing the button 'Summary On' would allow the user to build a discharge summary. This refutes claim 12 Claim 12 states "The system of claim 3, wherein the at least one template builds a discharge summary." In the Practice Today computer screen

medical notes including summaries, as shown above, the doctor could use the daily summaries to build the discharge summaries. This refutes claim Claim 13 states "The system of claim 3, wherein the discharge summary is built from the daily summaries." Since Practice Today stored all the daily

Practice Today automatically would bill procedure code 99201. This refutes claim 14 through billing with code linking". Please notice in the computer screen above the phrase 'OV New Focused 99201'. By clicking on that phrase, Claim 14 states "The system of claim 3, wherein the at least one template includes automatic integration of electronic medical records and pass

databases. This refutes claim 15. system." On the Practice Today computer screen shown above, the diagnosis and medications shown were imported from other Practice Today Claim 15 states "The system of claim 3, wherein the at least one template includes automatic importing of data from other components of the

above the phrase 'OV New Focused 99201'. By clicking on that phrase, Practice Today automatically would bill procedure code 99201. This refutes Claim 32 states "The system of claim 31, wherein the insurance processing includes pass-through billing." Please notice in the computer screen

code 99201. In fact the '+' sign in front of the 'AMIODARONE' indicates that the pass-through prescription has already taken place. The use of '+' signs is mentioned in the seventh paragraph of the 'Detailed Description of the Preferred Embodiments', but this is an idea that Dr. Rodriguez-Cue above the phrase 'AMIODARONE 200MG bid po Take with food'. By clicking on that phrase, Practice Today automatically would bill procedure took from Practice Today. This refutes claim 34 Claim 34 states "The system of claim 31, wherein the insurance processing includes pass-through prescribing." Please notice in the computer screen

Claim 9

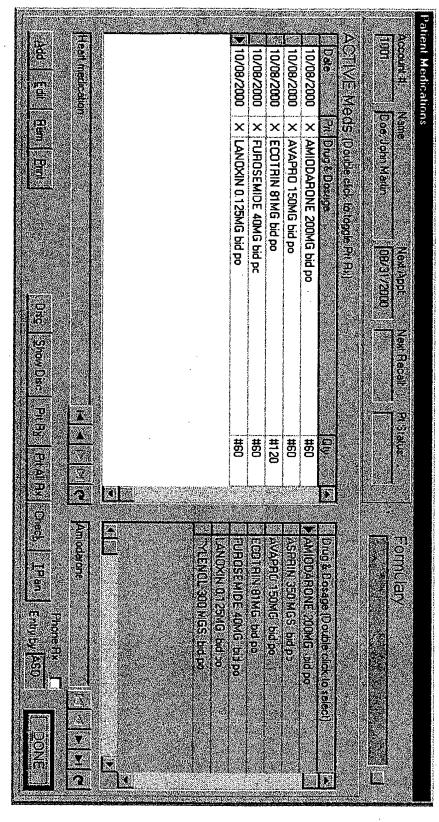
Screens', then 'Basic Patient Info' From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Patient Entry

Patient Entry - Doe, John Martin	ohn Martin					2000
Collection						
Account 3	First Name:	Middle Name;	Last Name:	Title	Nickname:	
1001	John	Martin	Doe			
Family Accitt	Address "		Zpcode	odir Slate	City	
[1001]	123 Main Street		25401	/w/	Martinsburg	2
All ID#	Unisted Home Phone : W	Walk Ethane Ext	₹	Email Address		
	[304][525-5555][3]	[304] E55-3030 []	(304) 555-1919	jmd@aol.com		
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down lists. There were other pull down lists on other Practice Today screens. If this isn't enough by itself to refute this claim, consider that the the template." In the Practice Today computer screen above, clicking the boxes to the right of Sex, Marital Status, and Emp Status will display pull Claim 9 states "The system of claim 3, wherein the at least one template includes pull down lists for quick selection for template items insertion into Windows operating system has been using pull down lists for years before 2001.

Claims 27 & 28

Medical Records', then 'Medications From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Electronic

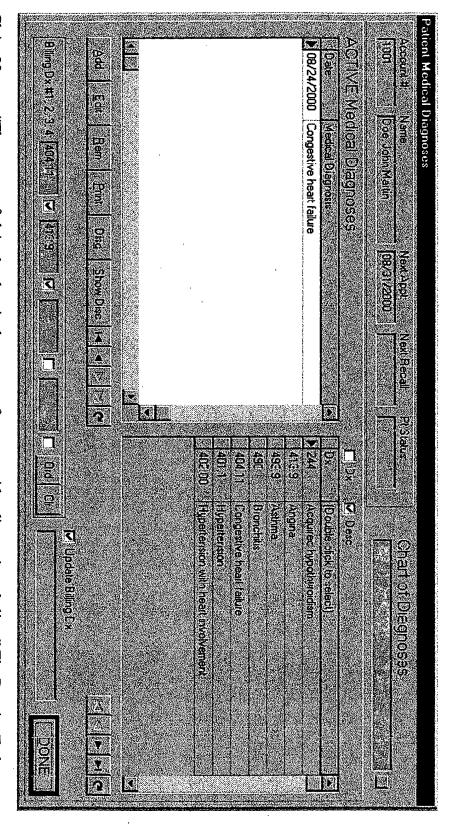


clicking the box to the right of the word 'Formulary' would access the main formulary. This refutes claim 27. Claim 27 states "The system of claim 3, wherein the server software provides at least one formulary." In the Practice Today computer screen above,

above, the gray entries under the words 'Drug & Dosage (Double click to select)' is a drop down formulary. This refutes claim 28. Claim 28 states "The system of claim 27, wherein the at least one formulary is a drop down formulary." In the Practice Today computer screen

Claim 29

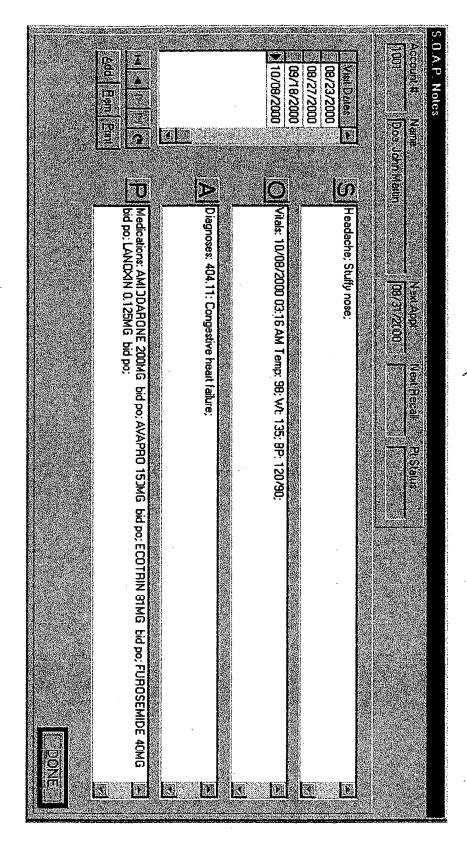
From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Electronic Medical Records', then 'Medical Diagnoses'



contains a list of diagnosis codes. This refutes claim 29. Claim 29 states "The system of claim 1, wherein the server software provides diagnosis code lists." The Practice Today computer screen above

Claims 30 and 37

From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Electronic Medical Records', then 'SOAP Notes'



pregnancy interactions. This refutes claim 30. Medications and Prescription Writer Features page below shows that Practice Today checked for drug-drug, drug-diagnosis, drug-allergy, and drug-Claim 30 states "The system of claim 1, wherein the server software provides aid with formulating and assessment and treatment plans." The Practice Today computer screen above provides aid by placing all the relevant data of the patient together on one screen. The Practice Today

Claim 30 and 37 (continued)

Plan. Practice Today summarized assessment and plan data. This refutes claim 37. and combinations thereof." In the Practice Today computer screen above, the term S.O.A.P. Notes stands for Subjective, Objective, Assessment, and Claim 37 states "The system of claim 1, wherein the clinical equipment provides functions selected from the group consisting of assessment, plan,

Medical Records', then 'Prescription Writer and Medications' From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Features and Benefits', then 'Electronic

HOME

Medication and Prescription Writer

LACALINS

Return to Electronic Medical Records Page

TRAINING

Medications

PURCHASE

- medications for a given illness, and then customize if necessary; Practice Today will allow you to create medication treatment plans; with one click you can prescribe all standard
- Practice Today will maintain complete records of active and discontinued patient medications
- Practice Today will retain reasons why a patient medication was discontinued of a given patient.

PRODUCIS

DOWNLOADS

Practice Today (Pro) includes a full-featured Prescription Writer



Major Features of Prescription Writer

Saves time writing prescriptions

In most cases, it takes only two clicks of the mouse to write a prescription;

Complete formulary

- A 10,000 entry formulary is included;
- You can add to, or edit the formulary;

You can access medications by categories;

Checks interactions

- Checks for drug-drug, drug-diagnosis, drug-allergy, and drug-pregnancy interactions;
- Interfaces with The Medical Letter® Adverse Drug Interaction Program;
- Alerts for fatal and non-fatal interactions;
- You can add to, edit, or delete drug interactions;

Treatment Plans

- You can setup medication treatment plans;
- Treatment plans can contain a medication regimen for a specific illness;

Refills are simple

- Keeps track of prescription refills;
- It takes only two clicks to refill and print a prescription;

Prints prescriptions that are complete

- Prescriptions display patient diagnoses, allergies;
- Medications can be prescribed by trade name or generically;
- National Drug Codes can be displayed if desired
- Prescriptions can display a gray security background if desired;
- Prescriptions can display a "patient education" message for each medication;

Keep medications, allergies, and diagnoses up-to-date

- Keeps track of patient allergies, and diagnoses;
- Prints patient allergies and diagnoses on prescription;

Name of Applicant: Rodriguez-Cue, Domingo Application Number: 852358 Date Filed: May 9, 2001 Title: System and method for providing wireless, paperless medical care and communication

Keeps track of patient medications, active and discontinued;

FAX prescriptions to patient's pharmacy

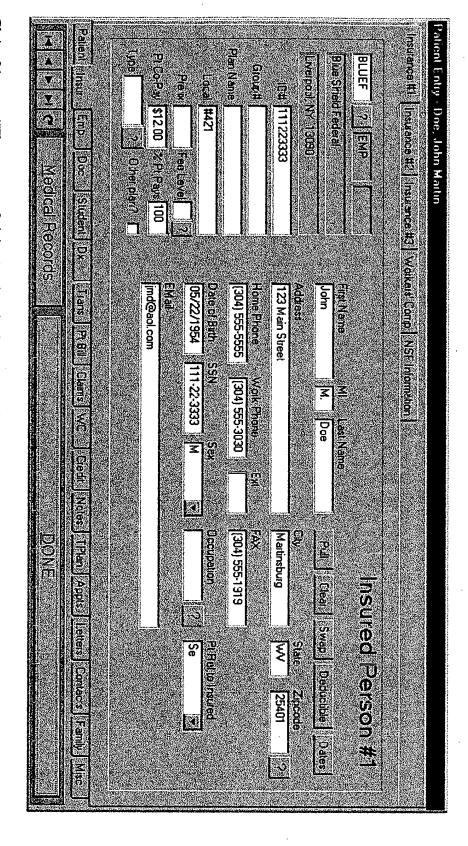
- Prescriptions can be easily faxed to the patient's pharmacy using WinFax;
- Keeps track of the patient's pharmacy;
- Patients can have multiple pharmacies;

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Name of Applicant: Rodriguez-Cue, Domingo Title: System and method for providing wireless, paperless medical care and communication Application Number: 852358 Date Filed: May 9, 2001

Claim 31

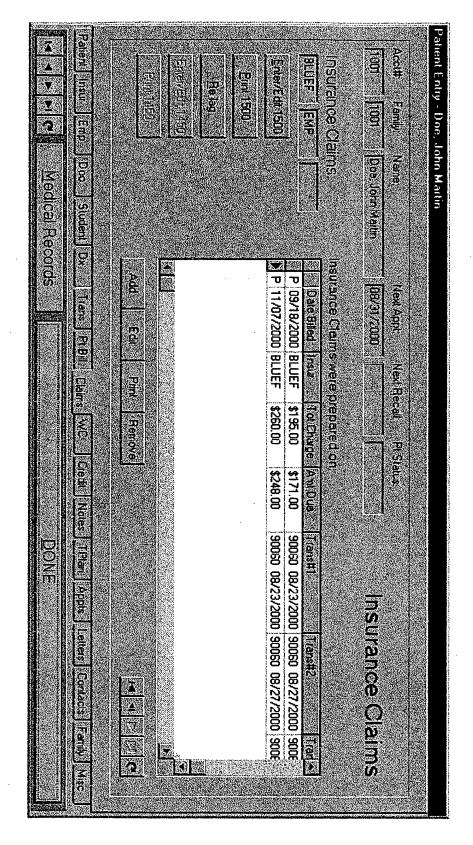
Screens', then 'Insured Person'. From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Patient Entry



by Practice Today. This refutes claim 31. how patient insurance information is entered into the system. The Practice Today computer screen below shows how insurance claims are generated Claim 31 states "The system of claim 1, wherein the server software provides insurance processing." The Practice Today computer screen shows

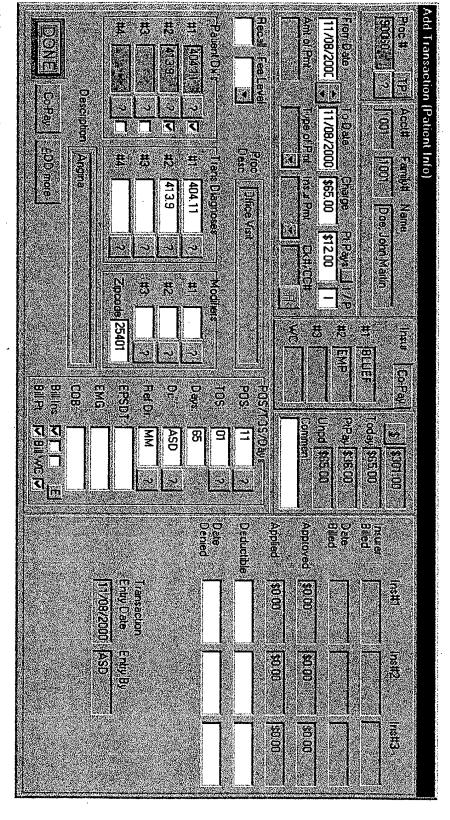
Claim 31 (continued)

Screens', then 'Insurance Claims' From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Patient Entry



Claims 33 and 35

Entry', then 'Add Transaction' From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Transaction



notice the 'Bill Ins', 'Bill Pt', and 'Bill WC' boxes at the bottom of the screen. This allowed the doctor to select which of the up-to-three insurance companies would be billed, and whether the patient and/or Workers' Compensation would be billed. This refutes claim 33 Claim 33 states "The system of claim 1, wherein the server software includes billing prioritization." In the Practice Today computer screen above,

Name of Applicant: Rodriguez-Cue, Domingo Application Number: 852358 Date Filed: May 9, 2001 Page 16 of 24

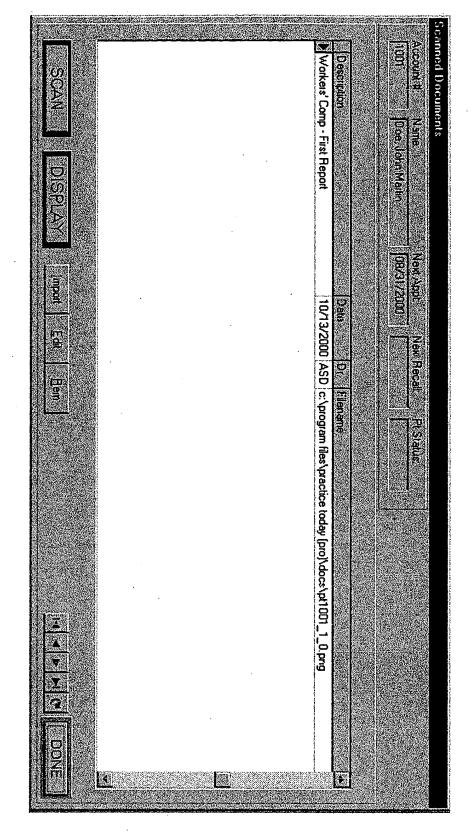
Title: System and method for providing wireless, paperless medical care and communication

Claims 33 and 35 (continued)

are in the middle (underneath the words 'POS/TOD/Days'. This refutes claim 35. contained in the screen above. The Procedure code is in the upper left corner, the Diagnosis codes are on the left side, and various additional codes Claim 35 states "The system of claim 34, wherein the server software includes claims codes." All the codes necessary to bill an insurance claim are

Claim 36

Medical Records', then 'Scanned Documents'. From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Electronic



Page 18 of 24

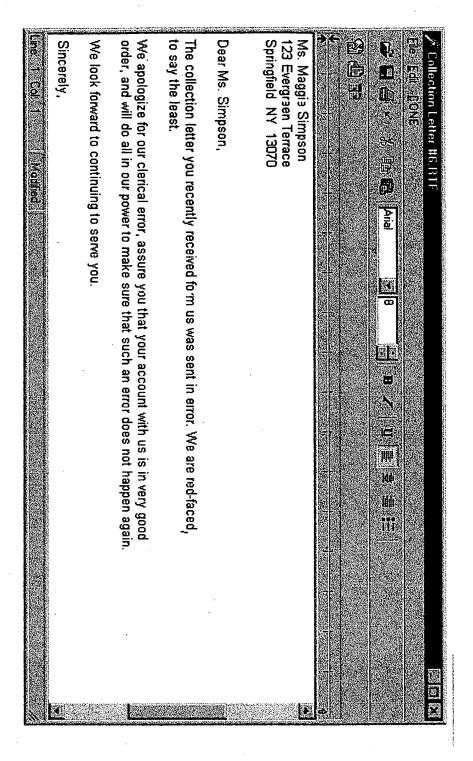
Title: System and method for providing wireless, paperless medical care and communication Name of Applicant: Rodriguez-Cue, Domingo Application Number: 852358 Date Filed: May 9, 2001

Claim 36 (continued)

and managed scanned images. The computer screen below shows how Practice Today had word processing features, allowing the doctor to scanning, communication with patients, and combinations thereof." The Practice Today computer screen above shows how Practice Today stored communicate with the patient about billing and about medical information. To the extent that claim 36 discusses the features of Practice Today, this refutes claim 36. The testing and analysis functions of the clinical equipment would already been patented by the inventor of the clinical equipment Claim 36 states "The system of claim 1, wherein the clinical equipment provides functions selected from the group consisting of testing, analysis,

Claim 36 (continued)

Processing', then 'Editor Screen' From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Word



Claim 39

www.legacypress.com, follow the link 'Features and Benefits', and all the links you find on the Features and Benefits page. For example, look at the Electronic Medical Records page below. In the application, claim 39 is basically a list of the features of Practice Today. From the main page of the October 8, 2000 version of the website

this consistent, readily available data.	Practice Today maintains a centralized patient record that contains all important demographic, clinical, and transaction information. All patient registration information, appointments, insurance coverage, treatment plans, charge and payment postings, diagnoses, the tracking of statements and claims, medical notes, etc. derive from	BOWNLOADS Screen Snapshots		SUPPORT Return to Features Page	HOME Electronic Medical Records
--	---	----------------------------	--	---------------------------------	---------------------------------

Screen Snapshots

Practice Today provides you with immediate access to clinical information. It is designed to provide maximum flexibility and speed in creating, storing, and retrieving any patient medical information the practice wishes to maintain, i.e. diagnosis history, procedure history, and progress notes.

Practice Today will easily merge patient medications, diagnoses,

allergies, vitals, and lab tests into the patient medical note.

- Practice Today will allow you to instantly bill from the patient's medical note. This means that, as you are entering your medical note, you merely highlight the procedure code - and click "Bill". It's done.
- You can create progress note templates and pull patient information into the template.
- Practice Today will check billed transactions for required diagnoses.
- Practice Today will keep track of active and discontinued medications.
- You can display incoming and outgoing referrals.
- Practice Today will generate and track patient consultation and education documents prepared with most any editor.
- Prescription Writer & Medications
- Medical Notes
- Medical Information
- Hospital Admissions
- S.O.A.P. Notes
- **PT**Cards

Free-Format Patient Notes & Message Center

Screen Snapshots

Maintains a central messaging system linked to patient records.

[Previous | Next]

PROTEST UNDER 37 CFR 1.291(a)

Name of Applicant: Rodriguez-Cue, Domingo Application Number: 852358 Date Filed: May 9, 2001 Title: System and method for providing wireless, paperless medical care and communication

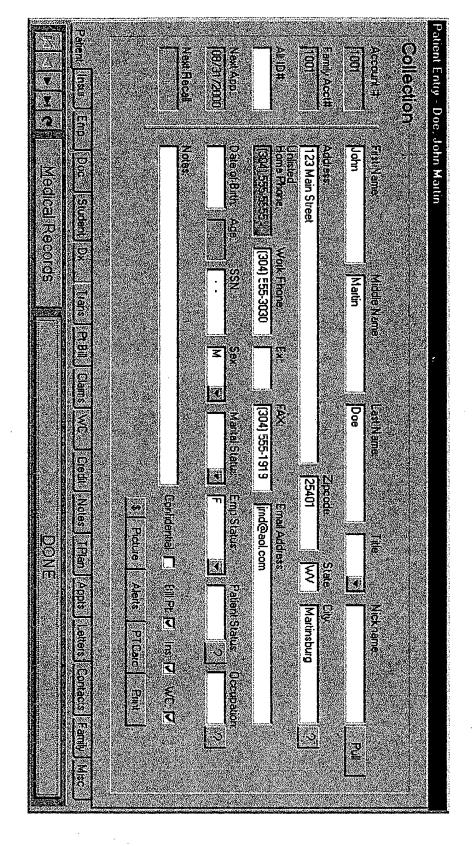
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features. The only ones that aren't Practice Today features are features of the other previously patented technologies mentioned in the application. By comparing the lists of Practice Today's features with the list of features in claim 39, you will see that almost all of them are Practice Today

Title: System and method for providing wireless, paperless medical care and communication Name of Applicant: Rodriguez-Cue, Domingo Application Number: 852358 Date Filed: May 9, 2001

Claim 40

Screens', then 'Basic Patient Info' From the main page of the October 8, 2000 version of the website www.legacypress.com, follow the links 'Screen Snapshots', then 'Patient Entry



and combinations thereof." The Practice Today computer screen above shows basic demographic information. The patient's employer information would be shown if the doctor clicked on the 'Emp' tab. The patient's race would be shown if the doctor clicked on the 'Misc' tab. This refutes claim Claim 40 states "The template of claim 39, wherein the demographic information includes the patient's name, age, sex, employment, allergies, race,

Name of Applicant: Rodriguez-Cue, Domingo Title: System and method for providing wireless, paperless medical care and communication Application Number: 852358 Date Filed: May 9, 2001

Claims 1, 2, 16 through 26, 37, and 38

technologies are already patented, how can the obvious step of using them in a medical office generate a new patent? integrating devices, computers with touch screens, WAN's, security software using encryption, biometric devices used for login, etc. Give that these have already been patented by someone else, such as; wireless connections between computers, LAN's, portable computers, universal equipment-To the extent that these claims discuss medical software, they are describing Practice Today. They also describe several other technologies that must

Claim 41

computer. Given that we had were already selling Practice Today years before Dr. Rodriguez-Cue submitted his patent application, this attempt to patent the process of using Practice Today is ludicrous What is described here is the process of using Practice Today in a medical office, on a LAN or WAN with wireless connections, using a portable